



Acct # _____ Branch # _____ Rep # _____

Change of Broker-Dealer Form

Please take this letter as authorization to immediately change the broker-dealer of record to AOS, Inc. (doing business as MoneyBlock) for the client(s) named below. Prompt attention to this request is appreciated.

CLIENT INFORMATION

Product Type (Mutual Fund, Variable Annuity, Etc): _____

Company _____ Dealer # _____

Account Title(s) _____

Account Number(s) _____

Social Security Number/Tax ID(s) _____

Address _____

City, State, Zip _____

BROKER DEALER INFORMATION

AOS, Inc. (doing business as MoneyBlock)
311 S. Wacker Drive, Suite 1775
Chicago, IL 60606

AGENT/RR INFORMATION

New Representative of Record (print)

Branch Office Address _____

New Representative ID

The signature(s) below hereby authorize release and acceptance by the respective firms to facilitate the change of broker dealer to AOS, Inc. (doing business as MoneyBlock).

Account Holder

Name Account Holder

Signature Date

Joint Account Holder

Name Joint Account Holder

Signature Date

Agent/RR

Name Agent/RR

Signature Date

Member FINRA, SIPC, NFA.

311 S Wacker Drive Suite 1775 | Chicago, Illinois 60606 USA | P: 1-800-591-8243 | F: 1-312-253-0376 | service@moneyblock.com